



## HY 2021 P&L Consensus

€m	HY 2020A	HY 2021	
		Average	Median
Net Sales	2,491	2,556	2,546
Revenue	2,608	2,669	2,660
Adj. EBIT	614	604	610
Adj. EBITDA	783	784	791
Net Profit*	363	495	459
Core EPS	2.77	2.85	2.85

\*attributable to UCB shareholders

## HY 2021 Product Sales Consensus

€m	HY 2020A	HY 2021	
		Average	Median
Cimzia	842	864	864
Vimpat	722	746	750
Keppra	419	398	386
Briviact	144	167	166
Neupro	156	144	145
Evenity*		n/a	n/a
Nayzilam	11	23	21

\*not enough analysts forecasting HY global Evenity sales

Based on the estimates of 15 brokers

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