



### Average FY P&L Consensus

€m	2017a	2018e	2019e	2020e
Net Sales	4,182	4,313	4,496	4,657
Revenue	4,530	4,579	4,747	4,900
REBIT	1,130	1,113	1,152	1,229
REBITDA	1,375	1,356	1,393	1,472
Net Profit*	753	811	837	907
Core EPS	4.82	4.67	4.83	5.20

\*attributable to UCB shareholders

### Median FY P&L Consensus

€m	2017a	2018e	2019e	2020e
Net Sales	4,182	4,307	4,507	4,665
Revenue	4,530	4,569	4,740	4,882
REBIT	1,130	1,119	1,142	1,227
REBITDA	1,375	1,347	1,391	1,474
Net Profit	753	792	812	887
Core EPS	4.82	4.68	4.86	5.22

Based on the estimates of 16 brokers  
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