



Average FY Product Sales Consensus

€m	2017a	2018e	2019e	2020e	2021e	2022e	2023e
Cimzia	1,424	1,457	1,503	1,510	1,503	1,463	1,443
Vimpat	976	1,084	1,201	1,310	1,417	1,127	771
Neupro	314	321	338	352	313	260	218
Briviact	87	148	220	288	351	409	466
Keppra	778	750	714	675	615	569	521

Median FY Product Sales Consensus

Product	2017a	2018e	2019e	2020e	2021e	2022e	2023e
Cimzia	1,424	1,461	1,495	1,518	1,492	1,438	1,396
Vimpat	976	1,085	1,195	1,280	1,369	1,125	726
Neupro	314	319	334	351	311	246	210
Briviact	87	148	219	288	351	410	466
Keppra	778	753	707	671	617	576	534

Based on the estimates of 16 brokers
 Last updated:13/11/18