



Average FY Product Sales Consensus

€m	2018a	2019e	2020e	2021e	2022e	2023e	2024e
Cimzia	1,446	1,510	1,523	1,527	1,505	1,457	1,401
Vimpat	1,099	1,221	1,326	1,427	1,201	841	689
Neupro	321	333	342	303	245	210	172
Briviact	142	249	311	371	424	477	545
Keppra	790	732	700	642	595	553	501

Median FY Product Sales Consensus

Product	2018a	2019e	2020e	2021e	2022e	2023e	2024e
Cimzia	1,446	1,500	1,537	1,520	1,490	1,437	1,379
Vimpat	1,099	1,219	1,325	1,400	1,184	820	726
Neupro	321	329	336	295	240	199	159
Briviact	142	215	287	365	433	493	550
Keppra	790	760	727	660	597	555	503

Based on the estimates of 15 brokers

Last updated:20/03/19